

FOOTNOTES/NOTES:

SECURITY AGREEMENT PLACED ON FILE/ACCORD DE SÉCURITÉ INSCRIT AU DOSSIER

DATE RECORDED/DATE CONSIGNÉE: 10 nov/Nov 2009
DATE OF CHANGE/DATE DE CHANGEMENT: 10 nov/Nov 2009
COMMENTS/COMMENTAIRES: Bank of America, National Association (acting through its Canada branch)
Voir Preuve au dossier/See evidence on File No. 263492

SECURITY AGREEMENT PLACED ON FILE/ACCORD DE SÉCURITÉ INSCRIT AU DOSSIER

DATE RECORDED/DATE CONSIGNÉE: 07 nov/Nov 2013
DATE OF CHANGE/DATE DE CHANGEMENT: 07 nov/Nov 2013
COMMENTS/COMMENTAIRES: Bank of America, N.A. as collateral agent (First Lien)
Voir Preuve au dossier/See evidence on File No. 263492

SECURITY AGREEMENT PLACED ON FILE/ACCORD DE SÉCURITÉ INSCRIT AU DOSSIER

DATE RECORDED/DATE CONSIGNÉE: 07 nov/Nov 2013
DATE OF CHANGE/DATE DE CHANGEMENT: 07 nov/Nov 2013
COMMENTS/COMMENTAIRES: Bank of America, N.A., as collateral agent (Second Lien)
Voir Preuve au dossier/See evidence on File No. 263492

SECURITY AGREEMENT REMOVED/ACCORD DE SÉCURITÉ RETIRÉ

DATE RECORDED/DATE CONSIGNÉE: 09 juil/Jul 2014
DATE OF CHANGE/DATE DE CHANGEMENT: 09 juil/Jul 2014
COMMENTS/COMMENTAIRES: Bank of America, N.A. (acting as Collateral Agent).
Voir Preuve au dossier/See evidence on File No. 764818

AMALGAMATION AND ADDRESS/FUSIONNEMENT ET ADRESSE

DATE REGISTERED/DATE DE L'ENREGISTREMENT: 03 mars/Mar 2015
DATE OF CHANGE/DATE DE CHANGEMENT: 02 fév/Feb 2014
COMMENTS/COMMENTAIRES: FROM: ZELLERS INC.,
TO: Hudson's Bay Company

Voir Preuve au dossier/See evidence on File No. 263492

SECURITY AGREEMENT PLACED ON FILE/ACCORD DE SÉCURITÉ INSCRIT AU DOSSIER

DATE RECORDED/DATE CONSIGNÉE: 21 oct/Oct 2015
DATE OF CHANGE/DATE DE CHANGEMENT: 21 oct/Oct 2015
COMMENTS/COMMENTAIRES: Bank of America, N.A., as collateral agent
Voir Preuve au dossier/See evidence on File No. 1566459

SECURITY AGREEMENT REMOVED/ACCORD DE SÉCURITÉ RETIRÉ

DATE RECORDED/DATE CONSIGNÉE: 27 oct/Oct 2015
DATE OF CHANGE/DATE DE CHANGEMENT: 27 oct/Oct 2015
COMMENTS/COMMENTAIRES: Bank of America, N.A., as collateral agent
Voir Preuve au dossier/See evidence on File No. 1548876

SECURITY AGREEMENT PLACED ON FILE/ACCORD DE SÉCURITÉ INSCRIT AU DOSSIER

DATE RECORDED/DATE CONSIGNÉE: 29 mai/May 2020
DATE OF CHANGE/DATE DE CHANGEMENT: 29 mai/May 2020
COMMENTS/COMMENTAIRES: Bank of America, N.A., as Administrative Agent and Collateral Agent
Voir Preuve au dossier/See evidence on File No. 1899922

CHANGE IN TITLE/CHANGEMENT DU TITRE:

TYPE OF CHANGE/GENRE DE CHANGEMENT: NAME/NOM
DATE REGISTERED/DATE DE L'ENREGISTREMENT: 27 janv/Jan 2021
DATE OF CHANGE/DATE DE CHANGEMENT: 03 mars/Mar 2020
COMMENTS/COMMENTAIRES: FROM: Hudson's Bay Company
TO: Hudson's Bay Company Limited
Certificate of Continuation, certifying that Hudson's Bay Company has continued into British Columbia from the jurisdiction of Canada, under the Business Corporations Act
Voir Preuve au dossier/See evidence on File No. 189171

CHANGE IN TITLE/CHANGEMENT DU TITRE:

TYPE OF CHANGE/GENRE DE CHANGEMENT: NAME/NOM
DATE REGISTERED/DATE DE L'ENREGISTREMENT: 27 janv/Jan 2021
DATE OF CHANGE/DATE DE CHANGEMENT: 03 mars/Mar 2020
COMMENTS/COMMENTAIRES: FROM: Hudson's Bay Company Limited
TO: Hudson's Bay Company ULC
Certificate of Change of Name, certifying that Hudson's Bay Company Ltd. changed its name to Hudson's Bay Company ULC
Voir Preuve au dossier/See evidence on File No. 189171

DOCUMENT PLACED ON FILE/DOCUMENT DÉPOSÉ AU DOSSIER

DATE RECORDED/DATE CONSIGNÉE: 27 janv/Jan 2021
COMMENTS/COMMENTAIRES: Notice of Alteration to BC unlimited liability company of Hudson's Bay Company ULC, and Notice of Articles of Hudson's Bay Company ULC
Voir Preuve au dossier/See evidence on File No. 189171

SECURITY AGREEMENT PLACED ON FILE/ACCORD DE SÉCURITÉ INSCRIT AU DOSSIER

DATE RECORDED/DATE CONSIGNÉE: 19 fév/Feb 2021
DATE OF CHANGE/DATE DE CHANGEMENT: 17 fév/Feb 2021
COMMENTS/COMMENTAIRES: Pathlight Captial LP, as Agent
Voir Preuve au dossier/See evidence on File No. 1899922

CHANGE IN TITLE/CHANGEMENT DU TITRE:

TYPE OF CHANGE/GENRE DE CHANGEMENT: TRANSFER/TRANSFERT
DATE REGISTERED/DATE DE L'ENREGISTREMENT: 14 juin/Jun 2022
DATE OF CHANGE/DATE DE CHANGEMENT: 31 oct/Oct 2021
COMMENTS/COMMENTAIRES: FROM: Hudson's Bay Company ULC
TO: The Bay Limited Partnership

Voir Preuve au dossier/See evidence on File No. 762378